

### CAMPAIGN FINANCE REPORT OF RECEIPTS AND EXPENDITURES

As required by the Hennepin County Financial Disclosure Law: Minnesota Statutes 383B.041-383B.058

ALL INFORMATION ON THIS REPORT IS PUBLIC.

TYPE OR PRINT IN BLACK INK.

RETAIN A COPY OF THIS REPORT FOR YOUR FILES.

- 1. Wheeler 4 Ward 10  
(Name of Committee or Fund)
- 2. Judith A Shields  
(Treasurer's Name)
- 3. 3625 Bryant Ave S #4, Minneapolis, MN 55409  
(Treasurer's Mailing Address for Committee Business)
- 4. Treasurer's Daytime Phone Number: 952.221.1723
- 5.  Change in Committee or Officer's Name, Address, Phone. (Attach new "Registration & Statement of Organization")
- 6.  No activity since last Report. (Insert Beginning and Ending Balance at #9 & #12 below)
- 6a.  No activity with M.S. 383B.041-058 candidates this reporting period. (Complete lines #9-#12 as applicable)
- 7.  Termination of Committee; Termination of Committee registration

jshields@cbburnet.com  
(E-mail Address)

Received by Hennepin County  
Elections Division  
AUG 02 2021

8. **TYPE OF REPORT:** 2021 PRE-PRIMARY:      **FILING DATE:** 8/3/2021      **REPORTING PERIOD:** From: 1/1/2021 Through: 7/27/2021

9. **BEGINNING CASH BALANCE THIS REPORT:** \$ 3059.00  
(Insert Ending Cash Balance from last report)

<i>(Column A not applicable for this report)</i>	<b>COLUMN B</b> <b>ACTIVITY IN THIS REPORTING PERIOD.</b>	<b>COLUMN C</b> <i>(Total Activity Reported for This Calendar Year)</i>
10. <b>ADDITIONS:</b>	<u>+ \$ 24,995.74</u> (Insert amount from line 25)	<u>\$ 24,995.74</u> (Insert total of line 10, column B)
11. <b>SUBTRACTIONS:</b>	<u>- \$ 14,010.19</u> (Insert amount from line 34)	<u>\$ 14,010.19</u> (Insert total of line 11, column B)
12. <b>ENDING CASH BALANCE THIS REPORT:</b>	<u>= \$ 14,044.55</u> (line 9 + line 10(column B) - line 11(column B))	

**SUMMARY OF IN-KIND DONATIONS & OUTSTANDING LOANS RECEIVABLE:**

<i>(Column A not applicable for this report)</i>	<b>COLUMN B</b> <b>ACTIVITY IN THIS REPORTING PERIOD</b>	<b>COLUMN C</b> <i>(Total Activity Reported for This Calendar Year)</i>
13. <b>In-Kind Donations Received:</b>	<u>+ \$ 180.00</u> (Insert total from line 36)	<u>\$ 180.00</u> (Insert total of line 13, column B)
14. <b>Goods/Services Given to Others:</b>	<u>- \$ 0.00</u> (Insert total from line 39)	<u>\$ 0.00</u> (Insert total of line 14, column B)
15. <b>Current Balance of Outstanding Loans Receivable (loaned to others) .....</b>		<u>\$ 0</u> (Insert total Current Balance from line 45)

**SUMMARY OF OUTSTANDING DEBT:**

16. <b>Current Balance of Outstanding Loans Payable (loaned to you).....</b> <i>(Amount from Last Report: \$ 0.00 )</i>	<u>\$ 0</u> (Insert total Current Balance from line 42)
17. <b>Current Balance of Outstanding Unpaid Bills/Advance of Credit.....</b> <i>(Amount from Last Report: \$ 0.00 )</i>	<u>\$ 0.00</u> (Insert total Amount Owed from line 46)

18. **CERTIFICATION:** Any person who signs and certifies to be true a report or statement which the person knows contains false information or who knowingly omits required information is guilty of a gross misdemeanor.

I, (Print Name) Judith A Shields Authentisign CERTIFY THAT THIS REPORT IS COMPLETE, TRUE AND CORRECT.

SIGNATURE OF TREASURER:

Judith A Shields

DATE: 8/2/2021

8/2/2021 9:52:55 AM CDT

FILE THIS REPORT WITH:

HENNEPIN COUNTY ELECTIONS DIVISION • MC 012 GOVERNMENT CENTER, MINNEAPOLIS, MN 55487-0012 • (612)596-7152

**SHEET FOR THIS REPORTING PERIOD ONLY**

Authentisign ID: 0AD339F4-6FFC-4D1B-9AC3-00FC8551B092

NAME OF COMMITTEE OR FUND: Wheeler 4 Ward 10

DATE: 8/2/2021

**ADDITIONS: (Income)**

19. Total ITEMIZED Contributions:	<u>\$ 21,950.00</u> (Insert total from line 35)	
20. Total NON-ITEMIZED Contributions:	<u>\$ 3,045.00</u>	<u>\$ 24,995.00</u> (Subtotal: lines 19 + 20)
<hr/>		
21. Income from bank dividends, interest, etc:	<u>\$ 0.74</u>	
22. New Loans Payable (loaned to you):	<u>\$ 0</u> (Insert total from line 40)	
<del>23. New Repayments on Loans Receivable:</del> (loaned to others/repaid to you)	<del><u>\$ -0.00</u></del> (Insert total from line 44)	
24. Other: _____	<u>\$ 0.00</u>	<u>\$ 0.74</u> (Subtotal: lines 21+22+23+24)
<hr/>		
25. <b>TOTAL INCOME:</b>	<u>\$ 24,995.74</u> (TOTAL lines 19 through 24. Transfer this amount to Line 10, Column B.)	

**SUBTRACTIONS: (Expenditures)**

26. Total ITEMIZED Contributions to Others:	<u>\$ 0.00</u> (Insert total from line 38)	
27. Total NON-ITEMIZED Contributions to Others:	<u>\$ 0.00</u>	<u>\$ 0</u> (Subtotal: lines 26 + 27)
<hr/>		
28. Total ITEMIZED Operating Expenditures:	<u>\$ 13,970.19</u> (Insert total from line 37)	
29. Total NON-ITEMIZED Operating Expenditures:	<u>\$ 0.00</u>	<u>\$ 13,970.19</u> (Subtotal: Lines 28 + 29)
<hr/>		
30. Bank service charges, etc., paid by you:	<u>\$ 40.00</u>	
31. New Repayments on Loans Payable: (loaned to you/repaid to lender)	<u>\$ 0.00</u> (Insert total from line 41)	
32. New Loans Receivable (loaned to others):	<u>\$ 0.00</u> (Insert total from line 43)	
33. Other: _____	<u>\$ 40.00</u>	<u>\$ 40.00</u> (Subtotal: lines 30+31+32+33)
<hr/>		
34. <b>TOTAL EXPENDITURES:</b>	<u>\$ 14,010.19</u> (Total lines 26 through 33. Transfer this amount to Line 11, Column B.)	

Important information: Addresses submitted on Schedule A are public data pursuant to the Minnesota Government Data Practices Act. This form is retained on file in the Hennepin County Elections Division. As a convenience, Hennepin County also displays Schedule A on the Hennepin County web site. Please check the box and initial the form on the line provided if you do not want the address of contributors to be displayed on the website.  If selected, please submit two versions of Schedule A, one with contributors' addresses and one without.

### SCHEDULE A: INCOME FROM CASH (MONETARY) CONTRIBUTIONS and IN-KIND DONATIONS

NAME OF COMMITTEE OR FUND: Wheeler 4 Ward 10

DATE: 8/2/2021

You must disclose the date and amount of each monetary contribution or donation in Kind within the year that, in aggregate from any contributor, exceeds \$100 \*, the name and address of the individual, committee or fund that made the monetary contribution or Donation in Kind, and the employer of the individual contributor.

(\*In the case of a contributor who is self-employed, that is, does not derive earned income as owner, partner, or employee of a corporation, partnership, or other entity, including a branch of government, you must list that contributor's occupation.)

\*Political Funds must itemize contributions of members that, in aggregate in the year, exceed \$50. If you submit a typed or computer-generated list, all items must be in the same order as they appear on Schedule A. Attach additional pages as necessary.

Date Rcvd.	ALPHABETICAL ORDER! Contributor Name & Address  See attachments	Contributor's Employer**	Description of In-Kind Donation	COLUMN A Previous Total For This Year	List contributions here for the current reporting period		
					COLUMN B \$ Received This Period	COLUMN B1 \$ Value of In- Kind Donation	COLUMN C Total from Source Year to Date

Subtotal ITEMIZED Monetary Contributions received this period:	\$ 21,950.00
Subtotal ITEMIZED Monetary Contributions received this period listed on previous page:	\$ 0.00
<b>35. TOTAL ITEMIZED CONTRIBUTIONS RECEIVED THIS PERIOD: (Transfer this amount to Line 19)</b>	<b>\$ 21,950.00</b>

Subtotal ITEMIZED In-Kind Donations received this period:	\$ 180.00
Subtotal ITEMIZED In-Kind Donations received this period listed on previous page:	\$ 0.00
Subtotal NON-ITEMIZED In-Kind Donations Received This Period:	\$ 0.00
<b>36. TOTAL IN-KIND DONATIONS RECEIVED THIS PERIOD: (Transfer this amount to Line 13, Column B)</b>	<b>\$ 180.00</b>

Lawrence Jeffery	Boatman	3844 3RD AVE S	Minneapolis	MN	55409 Realtor	HomeSmart Sapphire Realty	\$ 125.00
Scott	Anderson	1206 W 1st St	Duluth	MN	55806 Lobbyist	Costin Group Inc.	\$ 200.00
Charles	Benson	3814 W. Calhoun Pkwy	Minneapolis	MN	55410 Attorney	Britel & Associates PLLC	\$ 600.00
Jason	Bolger	14560 Meadowlawn Trail	Prior Lake	MN	55372 Not Employed	Not Employed	\$ 600.00
Scott	Bright	2100 West Lake Of The Isles Pkwy	Minneapolis	MN	55405 Not Employed	Not Employed	\$ 600.00
Richard	Burns	1411 summit Avenue	Saint Paul	MN	55105 Manager	Structural	\$ 600.00
Richard	Burns	6227 E Villa Cassandra	Cave Creek	AZ	85331 attorney	self	\$ 600.00
Richard	Carlborn	305 Dayton Ave Apt 1	St Paul	MN	55102 Owner	United Strategies	\$ 525.00
David	Carlson	4340 Fremont Ave South	Minneapolis	MN	55409 Not Employed	Not Employed	\$ 600.00
Joel	Conner	1201 Harmon Pl Ste 302	Minneapolis	MN	55403 Senior Advisor	Bellisid Foods	\$ 600.00
Jay	Cowles	475 Grand Hill	Saint Paul	MN	55102 Not Employed	Not Employed	\$ 250.00
Russell	Cowles	2397 Beacon Ln	Naples	FL	34103 Not Employed	Not Employed	\$ 600.00
Steve	Cramer	4832 11th Avenue South	Minneapolis	MN	55417 executive	Minneapolis Downtown Council	\$ 150.00
Cheryl	Creecy-Awobamise	16925 39th Place North	Plymouth	MN	55446 Not Employed	Not Employed	\$ 250.00
Fran	Davis	1512 Douglas Avenue	Minneapolis	MN	55403 REALTOR	CBREALTY	\$ 600.00
Barbara	Davis	1737 Irving Ave S	Minneapolis	MN	55403 Real Estate Sales	Coldwell Banker Burnet	\$ 600.00
Kelly	Doran	5117 Blossom Ct	Edina	MN	55436 Real Estate Developer	Doran Companies	\$ 600.00
James	DuBois	3220 East Minnehaha Parkway	Minneapolis	MN	55406 Not Employed	Not Employed	\$ 250.00
William	Dunlap	951 Spring Hill Road	Wayzata	MN	55391 Not Employed	Not Employed	\$ 600.00
Jay	Ettinger	901 N. 3rd Street #503	Minneapolis	MN	55401 Realtor	Edina Realty	\$ 200.00
Todd	Ferrara	5275 Grandview Square, #3402	Edina	MN	55436 Owner	Standard Heating & AC	\$ 400.00
Dennis	Frahmann	390 Pembroke Dr	Cambria	CA	93428 Not employed	Not employed	\$ 600.00
Miriam	Freidson	4617 Sunset Ridge	Golden Valley	MN	55416 Not Employed	Not Employed	\$ 600.00
William	George	2284 W Lake of the Isles Pkwy	Minneapolis	MN	55405 Not employed	Not employed	\$ 300.00
H. Theodore	Grindal	100 2nd Street NE Unit 170	Minneapolis	MN	55413 Attorney	Lockridge Grindal Nauen	\$ 600.00
John	Gross	408 N 1st Street #110	Minneapolis	MN	55401 RE Development & Hospitality	Self	\$ 600.00
Van Zandt	Hawn	186 Bank Street SE	Minneapolis	MN	55414 Not Employed	Not Employed	\$ 250.00
Thomas	Hoch	2100 James Avenue South	Minneapolis	MN	55405 Owner	Cupcake Inc.	\$ 250.00
George	Holden	6633 Biscayne Blvd	Edina	MN	55436 Not Employed	Not Employed	\$ 600.00
Peter	Hutchinson	222 2nd Street SE Apt 703	Minneapolis	MN	55414 Not Employed	Not Employed	\$ 600.00
Stephen	Jackson	5832 MORGAN AVE S MN MN	Minneapolis	MN	55419 Manager	UnitedHealthgroup	\$ 250.00
Amy	Johnson	1201 Yale Place Apt. 202	Minneapolis	MN	55403 Attorney	Thomson Reuters	\$ 200.00
Andrew	Johnson	1107 W Minnehaha pkwy	Minneapolis	MN	55419 Principal Software Engineer	Roblox Inc.	\$ 200.00
Sam & Sylvia	Kaplan	510 River Road	Minneapolis	MN	55401 Attorney	Retired	\$ 600.00
Jan	Keny	2026 Chambwood Drive	Charlotte	NC	28205 Therapist	Self-employed	\$ 150.00
Thomas	Knabel	1605 Northrop Lane	Minneapolis	MN	55403 Not Employed	Not Employed	\$ 300.00
Mark	Labovitz	2501 Thomas Avenue South	Minneapolis	MN	55405 Hospitality Management	Lion Hotel Group	\$ 200.00
James	Lenfestey	1833 Girard Ave. So.	Minneapolis	MN	55403 Not Employed	Not Employed	\$ 250.00
John	Meegan	3228 Harriet Ave S	Minneapolis	MN	55408 Tailor	Top Shelf	\$ 200.00
Brian	Melendez	1777 Dupont Avenue South	Minneapolis	MN	55403 Lawyer	Dykema Gossett PLLC	\$ 250.00
Antone	Melton-Meaux	1518 West 26th Street	Minneapolis	MN	55405 Mediation	Work Resolve Mediation	\$ 300.00
Lucy & Steve	Minn	7 Overholdt Pass	Edina	MN	55439 VP	Lupe Development	\$ 600.00
JoAnne	Pastel	951 Spring Hill Road	Wayzata	MN	55391 Not Employed	Not Employed	\$ 600.00

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JoAnne	Pastel	951 Spring Hill Road	Wayzata	MN	55391 Not Employed	Not Employed	\$ 600.00

Michael	Radel	3109 Fremont Ave S	Minneapolis	MN	55408 Not Employed	Not Employed	\$ 250.00
Lewis	Remele	2512 West Lake of Isles	Minneapolis	MN	55405 Attorney	BassfordRemele	\$ 200.00
Gary	Schiff	3215 23rd Ave S	Minneapolis	MN	55407 Hospitality	Camp Van Vac	\$ 200.00
Rick	Schmitz	3948 Lyndale Ave South	Minneapolis	MN	55409 Sports Star Photo	Business	\$ 400.00
Sarah	Schmitz	1411 Summit Avenue	Saint Paul	MN	55105 MD	Allina Health	\$ 600.00
Judy	Shields	3216 Holmes Ave S	Minneapolis	MN	55408 Realtor	Self	\$ 250.00
George	Soule	4241 E Lake Harriet Blvd	Minneapolis	MN	55409 Lawyer	Soule & Stull LLC	\$ 200.00
John	Sullivan	2209 Newton Ave S	Minneapolis	MN	55405 Attorney	Carlson Inc	\$ 500.00
Edward	Summers	3635 Bryant Ave South, #4	Minneapolis	MN	55409 Sales Person	Allen Edmonds Shoes	\$ 200.00
James	Vos	10 Natchez Ave N	Golden Valley	MN	55422 Real Estate	Cresa Mpls	\$ 500.00
Christopher	Wuthmann	1943 Saint Francis Way	San Carlos	CA	94070 Housing Development	Stanford University	\$ 600.00
							<b>\$ 21,950.00</b>

James	DuBois	3220 East Minnehaha Parkway	Minneapolis	MN	55406 (in kind podcasts)	Not Employed	\$ 180.00
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**SCHEDULE B: OPERATING EXPENDITURES and CONTRIBUTIONS MADE TO OTHER COMMITTEES**

NAME OF COMMITTEE OR FUND: Wheeler 4 Ward 10 DATE: 8/2/2021

You must disclose the name and address of each individual, business or committee to whom expenditures/contributions have been made, in an aggregate amount in excess of \$100 within the year, and the amount, date and specific purpose of the expenditure.

If you submit a typed or computer-generated list, all items must be in the same order as they appear on Schedule B.

Attach additional pages as necessary.

	Date Paid	Vendor or Recipient Committee Name and Address See attachments	Purpose for Expenditure	List expenditures here for the current reporting period				
				COLUMN A Previous Total For This Year	COLUMN B Operating Expenditures	COLUMN B1 Contributions to Others	COLUMN C Total to Source Year to Date	
Subtotal ITEMIZED Operating Expenditures this period:					\$ 13,970.19			
Subtotal ITEMIZED Operating Expenditures this period listed on previous page:					\$ 0.00			
<b>37. TOTAL ITEMIZED OPERATING EXPENDITURES THIS PERIOD: (Transfer this amount to Line 28)</b>					\$ 13,970.19			
Subtotal ITEMIZED Contributions to Others this period:							\$ 0.00	
Subtotal ITEMIZED Contributions to Others this period listed on previous page:							\$ 0.00	
<b>38. TOTAL ITEMIZED CONTRIBUTIONS TO OTHERS THIS PERIOD: (Transfer this amount to Line 26)</b>							\$ 0.00	

Date Paid	Vendor Name & Address	Purpose of expenditure	Column A - Previous total for this year	Column B - Operating expenditures	Column B1 - Contrib. to others	Column C - Total to Source YTD
7/6/2021	ActBlue; P.O. Box 441146 Somerville MA 02144 Bergquist, Ryan;	Site charges & fees	\$ -	\$ 565.07	\$ -	\$ 565.07
7/26/2021	Arden Hills Minnesota 55112 Facebook; 1 Hacker Way Menlo Park CA 94025	Political Consulting	\$ -	\$ 2,975.00	\$ -	\$ 2,975.00
7/27/2021	Hustle; 251 Kearny Street Suite 200 San Francisco CA 94108 Johnson, Tom ;	Advertizing	\$ -	\$ 240.00	\$ -	\$ 240.00
6/4/2021	St. Louis Park MN 55426	Texting program	\$ -	\$ 100.00	\$ -	\$ 100.00
2/25/21	MinuteMan Press; 2101 Hennepin Ave S Minneapolis MN 55404 Motion Pictures, Inc.;	Web Design	\$ -	\$ 250.00	\$ -	\$ 250.00
6/7/2021	Office Max / Depot; 7535 France Ave S Edina MN 55435	Printing & Mailing	\$ -	\$ 2,974.37	\$ -	\$ 2,974.37
5/26/2021	Pin Source; 380 Hurricane Lane Williston VT 05495	Video #1	\$ -	\$ 400.00	\$ -	\$ 400.00
4/29/2021	Seven Corners Press; 230 W 7th Street St. Paul MN 55102	Paper & labels	\$ -	\$ 69.82	\$ -	\$ 69.82
7/7/2021	Sunrise Bank; 2100 Blaisdell Ave #2427 Minneapolis MN 55404	Campaign pins	\$ -	\$ 280.00	\$ -	\$ 280.00
6/17/2021	Target; 7000 York Ave S Edina MN 55435 United Strategies;	T-Shirts	\$ -	\$ 186.63	\$ -	\$ 186.63
6/12/2021	USPS;5500 Nicollet Ave Minneapolis MN 55419	Bank Service charges	\$ -	\$ 40.00	\$ -	\$ 40.00
1/19/2021	Vista Print; 275 Wyman Street Waltham MA 02451	File Case	\$ -	\$ 8.59	\$ -	\$ 8.59
7/9/2021		Political Consulting	\$ -	\$ 5,600.00	\$ -	\$ 5,600.00
4/22/2021		Stamps	\$ -	\$ 237.50	\$ -	\$ 237.50
1/13/2021		Campaign Masks	\$ -	\$ 43.21	\$ -	\$ 43.21
	<b>TOTALS</b>		<b>\$</b>	<b>13,970.19</b>	<b>\$</b>	<b>13,970.19</b>



**SCHEDULES C, D, E, and F (Attach additional pages if necessary, for Schedules C, D, E, and F)**

NAME OF COMMITTEE OR FUND: Wheeler 4 Ward 10

DATE: 8/2/2021

**SCHEDULE C: GOODS AND SERVICES GIVEN TO OTHERS**

You must disclose the total value of goods and services given to another committee, as well as any otherwise non-itemizable cash that, together with the goods and services, is in excess of \$100 within the year. You must also disclose the date, name and address of the recipient and a description of the goods or services given.

				Goods & Services + Cash = \$100+ Given in Current Period			
Alphabetical Order!				COLUMN A	COLUMN B	COLUMN B1	COLUMN C
Date	Name & Address of Recipient	Description of Goods and Services	Previous Total for This Year	Cash Given	Value of Goods & Services	Recipient Total Year to Date	
						0.00	
						0.00	
39. Total Goods and Services given in this period: (Transfer this amount to Line 14, Column B)						\$ 0.00	

**SCHEDULE D: NOTES AND LOANS PAYABLE (Loaned to You)**

				Loans Given to or Repaid by You in Current Reporting Period			
Alphabetical Order!				COLUMN A1	COLUMN B	COLUMN B1	COLUMN C1
Date	Name, Address & Employer of Lender	Loan Balance Last Report	Add New Loan \$ Received	Subtract Loan \$ Repaid	Current Balance Owed by You		
	David Wheeler 3625 Bryant Ave S #4, Minneapolis, MN 55409 Jos A Bank Clothiers	250.00	0.00	250.00	0.00		
40. Total New Loans Payable this period: (Transfer this amount to Line 22)				\$ 0.00			
41. Total Repayment of Loans Payable this period: (Transfer this amount to Line 31)				\$ 0.00			
42. Current Balance of Outstanding Loans Payable: (Transfer this amount to Line 16)					\$ 0.00		

**SCHEDULE E: NOTES AND LOANS RECEIVABLE (Loaned by You)**

				Loans Given by or Repaid to You in Current Reporting Period			
Alphabetical Order!				COLUMN A1	COLUMN B	COLUMN B1	COLUMN C1
Date	Name, Address & Employer of Recipient of Loan	Loan Balance Last Report	Add New Loan \$ Given	Subtract Loan \$ Repaid	Current Balance Owed to You		
43. Total New Loans Receivable this period: (Transfer this amount to Line 32)				\$ 0.00			
44. Total Repayment of Loans Receivable this period: (Transfer this amount to Line 23)				\$ 0.00			
45. Current Balance of Outstanding Loans Receivable: (Transfer this amount to Line 15)					\$ 0.00		

**SCHEDULE F: UNPAID BILLS/ADVANCE OF CREDIT (Items or services received but not paid)**

Date	Alphabetical Order! Name & Address of Vendor of Goods or Services Received But Not Paid For	Current Balance Owed by You
46. Current Balance of Outstanding Unpaid Bills/Advance of Credit: (Transfer this amount to Line 17)		\$ 0.00

**47. The Treasurer is to sign this statement ONLY IF INDEPENDENT EXPENDITURES WERE MADE.**

(Make notations on Schedules B or C where Independent Expenditures are itemized.)

**INDEPENDENT EXPENDITURE: SWORN STATEMENT**

I, (Print Name) Judith A Shields, hereby certify that all independent expenditures made on behalf of other candidates and reported in this report were made **WITHOUT** the authorization or expressed or implied consent of, or in cooperation or in concert with, or at the request or suggestion of any candidate, candidate's campaign committee or agent.

Signature of Treasurer Judith A Shields

Date 8/2/2021